

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**  
Illinois.

**ORIGINAL**

Aqua Illinois, Inc.  
1000 South Schuyler Avenue  
Kankakee, IL 60901

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June 9, 2005

Elizabeth A. Rolando, Chief Clerk  
Illinois Commerce Commission  
527 E. Capitol Avenue  
Springfield, IL 62701

Re: Final Quarterly Report on the issuance of \$10,500,000 of Long-term Debt (ICC ID No. 6339) on ICC  
Order # 04-0626 dated October 12, 2003.

Dear Ms. Rolando:

Pursuant to Administrative Code Title 83, Part 240, attached is the Final Quarterly Report and Officer Verification for the issuance of \$10,500,000 Long-term Debt (ICC ID No. 6339), proceeds of which were used for purposes of providing funds to Aqua's outstanding \$6,000,000 First Mortgage Bonds, Series P, 9.19% due July 15, 2022 and to refund short-term debt outstanding at the time of financing.

Best Regards,  
Aqua Illinois, Inc (formerly Consumers Illinois Water Company)



Michael D. Bratetic  
VP-Finance

Enclosures

CHIEF CLERK'S OFFICE

2005 JUN 10 P 1:00

2005 JUN 10 P 1:00

**Aqua Illinois, Inc.**  
**Final Report of \$10,500,000 Issuance of Long-term Debt**  
**Officer Verification**

I, Michael D. Bratetic, hereby verify that the proceeds from the issuance of \$10,500,000 of Long-term Debt have been appropriately applied to the purchase of Aqua's outstanding \$6,000,000 First Mortgage Bonds, Series P, 9.19% due July 15, 2022 and refunded short-term debt outstanding at the time of financing.

I also verify that CIWC has paid to the Illinois Commerce Commission Public Utility Fund \$10,800, in accordance with Section 6-108 of the Act.



Michael D. Bratetic  
Vice President-Finance & Controller  
Aqua Illinois, Inc.

State of: ILLINOIS County of: KANKAKEE

Subscribed and sworn to before me this 9th day of JUNE, 2005

Notary Public: Sheila L. Mailloux

My Commission expires: 2-4-2006



Aqua Illinois, Inc.  
Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds  
\$10,500,000 Financing Bond Series W & Pay-Off of Bond Series P in ICC Order 04-0828  
8-Jun-05

Bonds and Other Securities:		Reference/Docket	Principal Amount	Issuance Expense	Proceeds Realized	Application of Proceeds
First Mortgage Bonds:		Balance at 12/31/04	\$ -			
Issuance of Bond Series W		04-0828	\$ 10,500,000	\$ 454,219	\$ 10,500,000	Issuance of Series W Bond
		Balance 6/01/05	\$ 10,500,000	\$ 454,219	\$ 10,500,000	

**Aqua Illinois, Inc.**  
**New Bond Issuance W (Redemption of Series P)**

Description	Expense
<b>Statement of Expenses</b>	
National City Investments - Placement Fee (50bp)	52,500.00
National City Investments - Printing	1,708.56
Mailing	379.50
Jones Day	4,683.23
Illinois Commerce Commission (Authorizing the issuance of the Common Stock and calculated as follows by ICC $\$4,500,000 * (\$0.24/\$100) = \$10,800$ )	10,800.00
Jones Day	4,987.94
Chapman & Cutler LLP	15,778.00
Nixon Peabody LLP	1,881.00
U.S. Bank National Association	3,000.00
Jones Day	28,020.59
Call Premium at price of \$105.508%	330,480.00
Total at 03/30/05	<u>454,218.82</u>
<b>Total Payment of Series P</b>	
Principal Call	6,000,000.00
Call Premium at price of \$105.508%	330,480.00
Interest payment due on 1/14/05	274,168.34
Total Payment	<u>6,604,648.34</u>